

James L. Jacobson

**Estate Planning ♦ Probate and Trust Administration ♦
Pre Nuptial Agreements ♦ Charitable Planning ♦
Business Succession Planning**



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EBELING**

A Legal Professional Association

Jim is a shareholder with the firm and has practiced for over 30 years in the field of estate planning, estate and trust administration, and business succession planning. This includes the analysis and preparation of estate plans ranging from simple wills to very complex and sophisticated trusts of all varieties. He also has extensive experience in estate and trust administration, covering the full spectrum from modest to multi million dollar estates.

Jim is dedicated to providing personalized service to all of his clients. As a third generation attorney, he offers a depth of knowledge, experience, and expertise that allows him to present a variety of estate planning options to his clients. He stresses to all clients that estate planning is an ongoing process that may need to change as a client's needs and objectives change, as laws change, and as new planning tools and techniques are developed.

Several articles about estate planning and probate issues written by Jim have been published in many local papers such as The Dayton Daily News, Dayton Business Journal and Local Community newspapers. In addition, Jim has made numerous presentations on the subjects of estate planning, probate and trust law for local retirement communities and other community groups throughout the Greater Dayton area.

Awards and Recognitions:

Ohio Super Lawyers 2006 - 2010

Ohio State Bar Association Board Certified Specialist in
Estate Planning, Trust & Probate Law
Martindale-Hubbell Highest Peer Review AV Rating

Bar Admissions:

Ohio, 1978
Florida, 1979



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Professional & Community Activities:

- ♦ Dayton Bar Association Probate Law Committee, past chair
- ♦ Ohio State Bar Association
- ♦ Jewish Federation of Greater Dayton Board Member
- ♦ Ohio Jewish Communities Board member
- ♦ Chabad of Greater Dayton Board Member
- ♦ National Conference of Community and Justice of Greater Dayton (NCCJ) Board member
- ♦ Dayton Children's Planned Giving Advisory Committee member
- ♦ Wright State University Planned Giving Advisory Counsel

Education:

- ♦ J.D., The Ohio State University College of Law, 1977
- ♦ B.S., University of Michigan, 1974